

**EXHIBIT 2**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

---

In re:	)
	)
FRANCHISE GROUP, INC., <sup>1</sup>	) Chapter 11
	)
Reorganized Debtor.	) Case No. 24-12480 (LSS)
	)
	)
	) <b>Re: Docket No. ____</b>
	)

---

**ORDER SUSTAINING REORGANIZED DEBTORS'  
FOURTH (4TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS**

Upon consideration of the *Reorganized Debtors' Fourth (4th) Omnibus (Non-Substantive) Objection to Claims* (the “Objection”)<sup>2</sup> for entry of an order (this “Order”) disallowing and expunging or reassigning certain claims, and the Kelsall Declaration; and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334, the Amended Standing Order, and Article IX of the Plan; and having determined that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and having determined that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors’ estates, their creditors, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances

---

<sup>1</sup> The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Late Claims identified on Exhibit A to this Order are hereby disallowed and expunged.
3. The Wrong Debtor Claims identified on Exhibit B to this Order are hereby reassigned to the appropriate Debtor as provided on Exhibit B.
4. The Reorganized Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Disputed Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
5. Any and all rights of the Reorganized Debtors or of the Litigation Trust to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Reorganized Debtors or of the Litigation Trust with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Reorganized Debtors or of the Litigation Trust with respect to the Disputed Claims.

6. This Court shall retain jurisdiction over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation or interpretation of this Order.

**EXHIBIT A**

**Late Claims**

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
1	Benford, Shaletha Available upon request	2817	Franchise Group, Inc.	04/23/2025	\$800.00 (S) \$0.00 (A) \$800.00 (P) \$789.72 (U) \$2,389.72 (T)	Claim was filed after bar date of January 23, 2025.
2	Borner, Lakisha Available upon request	2703	American Freight Group, LLC	03/21/2025	\$1,765.00 (S) \$1,765.00 (A) \$0.00 (P) \$0.00 (U) \$3,530.00 (T)	Claim was filed after bar date of January 23, 2025.
3	Cantrell, Sarah N Available upon request	2786	American Freight, LLC	04/16/2025	\$0.00 (S) \$2,814.00 (A) \$0.00 (P) \$0.00 (U) \$2,814.00 (T)	Claim was filed after bar date of January 23, 2025.
4	Clemens, Yvonne Available upon request	2719	Franchise Group, Inc.	03/26/2025	\$0.00 (S) \$0.00 (A) \$2,000.00 (P) \$0.00 (U) \$2,000.00 (T)	Claim was filed after bar date of January 23, 2025.
5	Cochran, Todd Available upon request	2581	American Freight Outlet Stores, LLC	02/26/2025	\$0.00 (S) \$0.00 (A) \$869.99 (P) \$0.00 (U) \$869.99 (T)	Claim was filed after bar date of January 23, 2025.
6	Conner, Chardonnay D. Available upon request	2616	American Freight FFO, LLC	03/10/2025	\$0.00 (S) \$0.00 (A) \$2,750.00 (P) \$0.00 (U) \$2,750.00 (T)	Claim was filed after bar date of January 23, 2025.
7	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2426	Franchise Group, Inc.	02/10/2025	\$0.00 (S) \$784.17 (A) \$0.00 (P) \$0.00 (U) \$784.17 (T)	Claim was filed after bar date of January 23, 2025.
8	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2452	Franchise Group, Inc.	02/10/2025	\$0.00 (S) \$751.17 (A) \$0.00 (P) \$0.00 (U) \$751.17 (T)	Claim was filed after bar date of January 23, 2025.
9	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2453	Franchise Group, Inc.	02/10/2025	\$0.00 (S) \$493.17 (A) \$0.00 (P) \$0.00 (U) \$493.17 (T)	Claim was filed after bar date of January 23, 2025.
10	Consolidated Elec Coop Inc. 5255 St Rt 95 Mt. Gilead OH 43338	2454	Franchise Group, Inc.	02/10/2025	\$0.00 (S) \$3,056.99 (A) \$0.00 (P) \$0.00 (U) \$3,056.99 (T)	Claim was filed after bar date of January 23, 2025.

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
11	Euler Hermes N.A - Agent for Pets + People Consumer Products, LLC 100 International Dr. 22nd Floor Baltimore MD 21202	2412	PSP Distribution, LLC	02/06/2025	\$0.00 (S) \$83,237.70 (A) \$0.00 (P) \$51,505.92 (U) \$134,743.62 (T)	Claim was filed after bar date of January 23, 2025.
12	Euler Hermes - Agent for Retail Mechanical Services, Inc. 100 International Dr 22nd Floor Baltimore MD 21202	2576	American Freight, LLC	02/25/2025	\$0.00 (S) \$25,855.23 (A) \$0.00 (P) \$63,923.09 (U) \$89,778.32 (T)	Claim was filed after bar date of January 23, 2025.
13	Flemings, Norgie Available upon request	2390	Franchise Group, Inc.	02/04/2025	\$1,562.00 (S) \$0.00 (A) \$1,562.00 (P) \$0.00 (U) \$3,124.00 (T)	Claim was filed after bar date of January 23, 2025.
14	Ford, Amanda Jo Available upon request	2602	American Freight Franchising, LLC	03/04/2025	\$2,000.00 (S) \$0.00 (A) \$2,000.00 (P) \$0.00 (U) \$4,000.00 (T)	Claim was filed after bar date of January 23, 2025.
15	Fungies LLC 905 Shotgun Road Sunrise FL 33326	2798	Franchise Group, Inc.	04/22/2025	\$0.00 (S) \$0.00 (A) \$1,220.94 (P) \$0.00 (U) \$1,220.94 (T)	Claim was filed after bar date of January 23, 2025.
16	Gates of the Promenade, LLC c/o Hakimian Holdings, Inc. Attn: Adina Pollan, Esq. 7077 Bonneval Road Suite 400 Jacksonville FL 3216	2376	Buddy's Franchising and Licensing LLC	02/03/2025	\$0.00 (S) \$9,585.14 (A) \$0.00 (P) \$0.00 (U) \$9,585.14 (T)	Claim was filed after bar date of January 23, 2025.
17	Hancock, Nicole Available upon request	3016	American Freight, LLC	07/08/2025	\$0.00 (S) \$0.00 (A) \$1,148.00 (P) \$0.00 (U) \$1,148.00 (T)	Claim was filed after bar date of January 23, 2025.
18	Hart, Catherine Available upon request	2709	Franchise Group, Inc.	03/23/2025	\$0.00 (S) \$529.98 (A) \$0.00 (P) \$0.00 (U) \$529.98 (T)	Claim was filed after bar date of January 23, 2025.
19	Hinkle, Kevin Deshawn Available upon request	2802	Franchise Group, Inc.	04/23/2025	\$0.00 (S) \$0.00 (A) \$1,752.16 (P) \$0.00 (U) \$1,752.16 (T)	Claim was filed after bar date of January 23, 2025.
20	Hudson, Marietta Available upon request	2476	American Freight Group, LLC	02/11/2025	\$0.00 (S) \$0.00 (A) \$650.00 (P) \$0.00 (U) \$650.00 (T)	Claim was filed after bar date of January 23, 2025.

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
21	Jamerson, Setoya Available upon request	2303	American Freight, LLC	01/28/2025	\$0.00 (S) \$300.00 (A) \$0.00 (P) \$0.00 (U) \$300.00 (T)	Claim was filed after bar date of January 23, 2025.
22	Jones, Dorothy Available upon request	2777	American Freight FFO, LLC	04/11/2025	\$450.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$450.00 (T)	Claim was filed after bar date of January 23, 2025.
23	King III, Lonnie E Available upon request	2915	Franchise Group, Inc.	05/07/2025	\$0.00 (S) \$850.00 (A) \$0.00 (P) \$0.00 (U) \$850.00 (T)	Claim was filed after bar date of January 23, 2025.
24	King, Lonnie Available upon request	2925	Franchise Group, Inc.	05/13/2025	\$0.00 (S) \$0.00 (A) \$850.00 (P) \$0.00 (U) \$850.00 (T)	Claim was filed after bar date of January 23, 2025.
25	King, Lonnie E Available upon request	2914	Franchise Group, Inc.	05/07/2025	\$0.00 (S) \$850.00 (A) \$850.00 (P) \$0.00 (U) \$1,700.00 (T)	Claim was filed after bar date of January 23, 2025.
26	Logan, Laashya Available upon request	2987	American Freight, LLC	06/27/2025	\$0.00 (S) \$0.00 (A) \$2,100.00 (P) \$0.00 (U) \$2,100.00 (T)	Claim was filed after bar date of January 23, 2025.
27	London, Jasamine Available upon request	2736	American Freight Outlet Stores, LLC	03/31/2025	\$1,000.00 (S) \$1,000.00 (A) \$1,000.00 (P) \$0.00 (U) \$3,000.00 (T)	Claim was filed after bar date of January 23, 2025.
28	Malik, Munib Available upon request	2975	Vitamin Shoppe Industries LLC	06/19/2025	\$0.00 (S) \$0.00 (A) \$45,000.00 (P) \$190,000.00 (U) \$235,000.00 (T)	Claim was filed after bar date of January 23, 2025.
29	Maxwell, Alyscia Available upon request	2522	American Freight Outlet Stores, LLC	02/18/2025	\$0.00 (S) \$3,198.97 (A) \$0.00 (P) \$0.00 (U) \$3,198.97 (T)	Claim was filed after bar date of January 23, 2025.
30	Miller, Kami Available upon request	2710	Franchise Group, Inc.	03/24/2025	\$0.00 (S) \$0.00 (A) \$3,669.95 (P) \$0.00 (U) \$3,669.95 (T)	Claim was filed after bar date of January 23, 2025.

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
31	Murphy, Akiebia Available upon request	2862	Franchise Group, Inc.	04/30/2025	\$0.00 (S) \$970.00 (A) \$970.00 (P) \$0.00 (U) \$1,940.00 (T)	Claim was filed after bar date of January 23, 2025.
32	Omar, Sherif Available upon request	2749	Franchise Group, Inc.	04/03/2025	\$599.99 (S) \$0.00 (A) \$599.99 (P) \$1,550.00 (U) \$2,749.98 (T)	Claim was filed after bar date of January 23, 2025.
33	Pitts, Linda Available upon request	2670	Franchise Group, Inc.	03/14/2025	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after bar date of January 23, 2025.
34	Pitts, Linda M Available upon request	2675	Franchise Group, Inc.	03/14/2025	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after bar date of January 23, 2025.
35	Pitts, Linda M. Available upon request	2691	Franchise Group, Inc.	03/18/2025	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after bar date of January 23, 2025.
36	Pitts, Linda M. Available upon request	2701	Franchise Group, Inc.	03/20/2025	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after bar date of January 23, 2025.
37	Rigein, Jennifer Available upon request	2775	Franchise Group, Inc.	04/11/2025	\$0.00 (S) \$30.00 (A) \$0.00 (P) \$0.00 (U) \$30.00 (T)	Claim was filed after bar date of January 23, 2025.
38	Robinson, Sharee Monique Available upon request	2766	American Freight Group, LLC	04/08/2025	\$0.00 (S) \$1,400.00 (A) \$0.00 (P) \$0.00 (U) \$1,400.00 (T)	Claim was filed after bar date of January 23, 2025.
39	Seegars, Karen Available upon request	2513	American Freight Franchising, LLC	02/13/2025	\$0.00 (S) \$0.00 (A) \$3,338.44 (P) \$0.00 (U) \$3,338.44 (T)	Claim was filed after bar date of January 23, 2025.
40	Seegars, Karen Available upon request	2515	American Freight Franchising, LLC	02/13/2025	\$0.00 (S) \$3,338.44 (A) \$0.00 (P) \$0.00 (U) \$3,338.44 (T)	Claim was filed after bar date of January 23, 2025.

	Name and Address of Claimant	Claim #	Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
41	Smoot, Debbie D Available upon request	2793	American Freight Outlet Stores, LLC	04/18/2025	\$0.00 (S) \$0.00 (A) \$1,471.95 (P) \$200.00 (U) \$1,671.95 (T)	Claim was filed after bar date of January 23, 2025.
42	Tripp, Angela Denise Available upon request	2671	Franchise Group, Inc.	03/16/2025	\$0.00 (S) \$1,249.52 (A) \$0.00 (P) \$0.00 (U) \$1,249.52 (T)	Claim was filed after bar date of January 23, 2025.
43	Turner, Kiana Available upon request	2921	American Freight, LLC	05/12/2025	\$1,003.31 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$1,003.31 (T)	Claim was filed after bar date of January 23, 2025.
44	Vomela Specialty Company 845 Minnehaha Ave East St Paul MN 55106	2532	Franchise Group, Inc.	02/19/2025	\$0.00 (S) \$3,399.30 (A) \$0.00 (P) \$706.25 (U) \$4,105.55 (T)	Claim was filed after bar date of January 23, 2025.
45	Webb-Arnold, Charniece Available upon request	2764	American Freight FFO, LLC	04/08/2025	\$0.00 (S) \$0.00 (A) \$2,400.00 (P) \$0.00 (U) \$2,400.00 (T)	Claim was filed after bar date of January 23, 2025.

Claims To Be Expunged Totals Count: 45 **\$540,317.48**

**EXHIBIT B**

**Wrong Debtor Claims**

Name and Address of Claimant	Claim #	Asserted Debtor	Revised Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
1 Altoona Water Authority PO Box 3150 Altoona PA 16603	633	Franchise Group, Inc.	American Freight, LLC	1/6/2025	\$1,114.47 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$1,114.47 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
2 American S.E.A.L Patrol Division LLC 15807 S. Alley Ct Houston TX 77082	350	Franchise Group, Inc.	Vitamin Shoppe Industries LLC	12/3/2024	\$0.00 (S) \$36,406.00 (A) \$15,150.00 (P) \$0.00 (U) \$51,556.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against Vitamin Shoppe Industries LLC.
3 APFS Staffing Inc 125 S Wacker Dr. Suite 2700 Chicago IL 60606	129	Franchise Group, Inc.	Vitamin Shoppe Industries LLC	11/19/2024	\$0.00 (S) \$0.00 (A) \$15,150.00 (P) \$91,667.65 (U) \$106,817.65 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against Vitamin Shoppe Industries LLC.
4 Coleman, Tomeka Available upon request	1308	Franchise Group, Inc.	American Freight, LLC	1/22/2025	\$130.00 (S) unliquidated (A) unliquidated (P) \$0.00 (U) unliquidated (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
5 Consumer Insights, Inc. 5455 Corporate Drive Suite 120 Troy MI 48098	505	Franchise Group, Inc.	Vitamin Shoppe Industries LLC	12/18/2024	\$0.00 (S) \$7,951.00 (A) \$0.00 (P) \$0.00 (U) \$7,951.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against Vitamin Shoppe Industries LLC.
6 Dukes, Teresa Available upon request	955	American Freight FFO, LLC	American Freight, LLC	1/16/2025	\$1,500.00 (S) \$0.00 (A) \$0.00 (P) \$1,600.00 (U) \$3,100.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
7 Easy Shipping 27/7 LLC 3845 Sierra Gold Drive Antelope CA 95843	296	Franchise Group, Inc.	American Freight, LLC	11/29/2024	\$0.00 (S) \$2,898.00 (A) \$2,898.00 (P) \$0.00 (U) \$5,796.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.

Name and Address of Claimant	Claim #	Asserted Debtor	Revised Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
8 FLC&W, LLC Attn: Kevin Keefner, Real Estate Manager 109 N. 6th Street Fort Smith AR 72901	433	Franchise Group, Inc.	American Freight, LLC	12/11/2024	\$0.00 (S) \$0.00 (A) \$30,450.26 (P) \$1,848,919.71 (U) \$1,879,369.97 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
9 Handi Products, Inc. 5600 99th Ave. Unit A Kenosha WI 53144-7871	361	Franchise Group, Inc.	American Freight, LLC	12/4/2024	\$0.00 (S) \$6,477.64 (A) \$0.00 (P) \$45,908.74 (U) \$52,386.38 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
10 Hart, Jr, Melvin Available upon request	1189	Franchise Group, Inc.	American Freight, LLC	1/21/2025	\$750.00 (S) \$750.00 (A) \$750.00 (P) \$0.00 (U) \$2,250.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
11 Jackson, Shirley Available upon request	2344	Franchise Group, Inc.	American Freight, LLC	1/30/2025	\$0.00 (S) \$1,290.00 (A) \$1,290.00 (P) \$0.00 (U) \$2,580.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
12 Jackson, Shirley Available upon request	2345	Franchise Group, Inc.	American Freight, LLC	1/30/2025	\$0.00 (S) \$1,581.00 (A) \$1,581.00 (P) \$0.00 (U) \$3,162.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
13 Logix Biosciences (ManukaGuard) Attn: Gavin Gear 80 Garden Court Suite 100 Monterey CA 93940	1726	Franchise Group, Inc.	Vitamin Shoppe Industries LLC	1/23/2025	\$0.00 (S) \$4,318.56 (A) \$0.00 (P) \$0.00 (U) \$4,318.56 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against Vitamin Shoppe Industries LLC.
14 Nolan, Monieyon Y Available upon request	866	Franchise Group, Inc.	American Freight, LLC	1/15/2025	\$0.00 (S) \$2,558.36 (A) \$0.00 (P) \$0.00 (U) \$2,558.36 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.

Name and Address of Claimant	Claim #	Asserted Debtor	Revised Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
15 Peterson Technology Partners Inc 1030 W Higgins Rd Suite 230 Park Ridge IL 60068	236	Franchise Group, Inc.	American Freight, LLC	11/26/2024	\$0.00 (S) \$10,200.00 (A) \$0.00 (P) \$19,040.00 (U) \$29,240.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
16 Pickle, Makayla Leann Available upon request	704	Franchise Group, Inc.	American Freight, LLC	1/12/2025	\$0.00 (S) \$3,182.60 (A) \$3,182.60 (P) \$0.00 (U) \$6,365.20 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
17 Pinchback, Barbara Available upon request	1000	Franchise Group, Inc.	American Freight, LLC	1/17/2025	\$20,000.00 (S) \$0.00 (A) \$8,500.00 (P) \$2,500.00 (U) \$31,000.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
18 PL&W Holdings Inc. 10 West Woodson Ave Bonanza AR 72916	2991	Franchise Group, Inc.	American Freight, LLC	6/30/2025	\$0.00 (S) \$25,236.02 (A) \$0.00 (P) \$237,570.13 (U) \$262,806.15 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
19 Reyes, Lucinda Available upon request	1161	Franchise Group, Inc.	American Freight, LLC	1/21/2025	\$0.00 (S) \$0.00 (A) \$1,000.00 (P) \$0.00 (U) \$1,000.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
20 Selby, Michael Available upon request	133	Franchise Group, Inc.	American Freight, LLC	11/19/2024	\$0.00 (S) \$0.00 (A) \$3,914.98 (P) \$0.00 (U) \$3,914.98 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
21 Shaw, Ebony Available upon request	1512	Franchise Group, Inc.	American Freight, LLC	1/23/2025	\$0.00 (S) \$7,000.00 (A) \$0.00 (P) \$0.00 (U) \$7,000.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.

Name and Address of Claimant	Claim #	Asserted Debtor	Revised Debtor	Date Filed	Claim amount and priority (1)	Basis for Objection
22 Tart, Desiree Available upon request	673	American Freight Franchising, LLC	American Freight, LLC	1/9/2025	\$4,000.00 (S) \$0.00 (A) \$0.00 (P) \$18,000.00 (U) \$22,000.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
23 WLJ Holding 110 Halston Rdge Easley SC 29642	320	American Freight Franchising, LLC	American Freight, LLC	12/2/2024	unliquidated (S) unliquidated (A) unliquidated (P) \$634.00 (U) unliquidated (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.
24 Woolpert, Inc. 4454 Idea Center Blvd. Dayton OH 45430	613	Franchise Group, Inc.	Vitamin Shoppe Industries LLC	1/2/2025	\$0.00 (S) \$4,454.73 (A) \$0.00 (P) \$0.00 (U) \$4,454.73 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against Vitamin Shoppe Industries LLC.
25 Yates, Carolyn Available upon request	2145	American Freight FFO, LLC	American Freight, LLC	1/22/2025	\$0.00 (S) \$800.00 (A) \$800.00 (P) \$0.00 (U) \$1,600.00 (T)	Claim is asserted against the wrong Debtor, which has no record of liability to such Claim in its books and records. According to the Debtors' books and records, the Claim should have been filed against American Freight, LLC.

Claims to be modified totals      Count: 25      \$2,493,755.45